

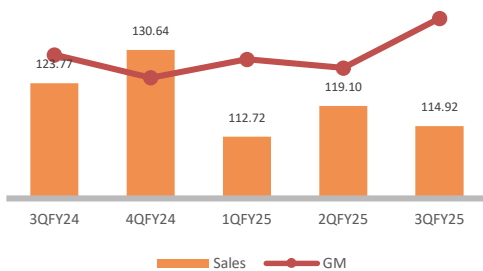
APL Result Review - 3QFY25



Monday, April 28, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	114,918	123,768	7.2% ▼	346,736	395,678	12.4% ▼
Cost of Sales	-109,574	-119,176	8.1% ▼	-333,327	-377,710	11.8% ▼
Gross Profit	5,344	4,593	16.4% ▲	13,409	17,969	25.4% ▼
SG&A Expenses	-2,229	-1,591	40.1% ▲	-6,377	-5,442	17.2% ▲
Operating Profit	3,101	2,999	3.4% ▲	7,036	12,556	44.0% ▼
Net impairment losses on financial assets	-14,010	27,360	N/A	3,480	30	11533.3% ▲
Other Income	545	325	67.7% ▲	1,653	798	107.0% ▲
Share of loss of associated companies	-133	78	N/A	411	101	306.7% ▲
Finance Income	603	0	N/A	5,662	6,640	14.7% ▼
Finance Cost	-2,783	-3,916	28.9% ▼	-1,475	-1,165	26.6% ▲
Profit Before Taxation	4,312	4,882	11.7% ▼	12,404	17,639	29.7% ▼
Taxation	-1,737	-1,902	8.7% ▼	-4,705	-6,859	31.4% ▼
Profit After Taxation	2,575	2,981	13.6% ▼	7,699	10,780	28.6% ▼
Earnings Per Share	20.70	23.96	13.6% ▼	61.88	86.65	28.6% ▼
Dividend	0.00	10.00		12.00	20.00	40.0% ▼
Bonus	-	-		0.00	-	
Gross Margin	4.7%	3.7%	0.9% ▲	3.9%	4.5%	0.7% ▼
SG&A Expenses to Sales	-1.9%	-1.3%	0.7% ▲	-1.8%	-1.4%	0.5% ▲
Other Income to Sales	0.5%	0.3%	0.2% ▲	0.5%	0.2%	0.3% ▲
Ex. Gain / (Loss) to Sales	-1.9%	-1.3%	0.7% ▲	-1.8%	-1.4%	0.5% ▲
Effective Taxation	-40.3%	-38.9%	1.3% ▲	-37.9%	-38.9%	1.0% ▼
Net Margin	2.2%	2.4%	0.2% ▼	2.2%	2.7%	0.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

